

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**WESTERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter **11**☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Arete Healthcare LLC**
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **2 7 - 5 3 1 4 2 4 3**
4. Debtor's address
- | Principal place of business                        | Mailing address, if different from principal place of business              |
|--|---|
| <b>22100 Bulverde Road,</b><br>Number Street       | Number Street   |
| <b>Suite 108</b>                                   | P.O. Box  |
| <b>San Antonio TX 78259</b><br>City State ZIP Code | City State ZIP Code   |
| <b>Bexar</b><br>County                             | Location of principal assets, if different from principal place of business |
|  | Number Street   |
|  | City State ZIP Code   |
5. Debtor's website (URL) **schertzhealth.com**
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
  - ☐ Partnership (excluding LLP)
  - ☐ Other. Specify: \_\_\_\_\_

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

\_\_\_\_\_

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 1

Chapter 12

☒ No

District \_\_\_\_\_ When            Case number \_\_\_\_\_  
MM / DD / YYYY

Debtor **Arete Healthcare LLC**

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Arete Healthcare LLC**

Case number (if known) \_\_\_\_\_

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |
15. Estimated assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |
16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - ☒ I have been authorized to file this petition on behalf of the debtor.
  - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **11/03/2019**

MM / DD / YYYY

**X /s/ Brian Johnson**

Signature of authorized representative of debtor

**Brian Johnson**

Printed name

Title **President**

18. Signature of attorney

**X /s/ Allen M. DeBard**

Signature of attorney for debtor

Date **11/03/2019**

MM / DD / YYYY

**Allen M. DeBard**

Printed name

**Langley & Banack, Inc.**

Firm name

**745 E Mulberry Ave, Suite 700**

Number Street

**San Antonio**

City

**TX**

State

**78212**

ZIP Code

**(210) 736-6600**

Contact phone

**adebard@langleybanack.com**

Email address

**24065132**

Bar number

State

**Fill in this information to identify the case:**Debtor name **Arete Healthcare LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number \_\_\_\_\_  
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

1	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Green Capital Funding LLC 30 Broad St., Suite 14108 New York, NY 10004		Business debt	Disputed			\$540,000.00
2	WG Capital 1734 8th Ave. Suite PH Brooklyn, NY 11215		Business debt / AR Factoring	Disputed			\$449,700.00
3	Region Capital 323 Sunny Isles Blvd. Suite 501 Sunny Isles, FL 33160		Business debt	Disputed			\$374,750.00
4	Platinum Rapid Funding Group, Ltd. 348 RXR Plaza Uniondale, NY 11556		Business debt	Disputed			\$141,050.00
5	Stewart & Stevenson 5717 I-10 San Antonio, TX 78219		Business debt				\$41,968.31

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Pegasus MSO, LLC 1314 W. McDermott Dr. Ste. 106-517 Allen, TX 75013		Business debt				\$18,225.00
7 Docutap, Inc. 101 S. Phillips Ave. #300 Sioux Falls, SD 57104		Business debt				\$15,500.00
8 South Park Properties SM 100 Mackey Drive San Antonio, TX 78213		Business debt				\$10,915.65
9 Highland Capital Corporation 5 Center Avenue Little Falls, NJ 07424		Business debt				\$5,053.15
10 Central Mutual Insurance 7301 State Hwy.161 Irving, TX 75039		Insurance services				\$4,989.98
11 TIAA Finance P.O. Box 911608 Denver, CO 80291-1608		Business debt				\$4,820.32
12 AFLAC 1932 Wynnton Road Columbus, GA 31999		Business debt				\$3,170.00
13 AT&T 208 S. Akard St. Dallas, TX 75202		Business phones				\$2,944.00

Debtor **Arete Healthcare LLC**  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	ITSC 614 W. French Place San Antonio, TX 78212		Business debt				\$2,532.00
15	Canon Financial Services, Inc. 158 Gaither Dr., Suite 200 P.O. Box 5008 Mount Laurel, NJ 08054		Business debt				\$2,343.23
16	Lockaway Storage		Business storage				\$1,404.00
17	JGI Outdoor Advertising 525 Park Grove Katy, TX 77450		Advertising				\$1,236.00
18	Nextiva*Voip Service 8800 E. Chaparral Rd. Suite 300 Scottsdale, AZ 85250		Business debt				\$807.00
19	ADT Security 1 Town Center Road Boca Raton, FL 33486		Business debt				\$674.00
20	Adobe Systems, Inc. 345 Park Avenue San Antonio, CA 95110-2704		Business debt				\$502.00

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE: **Arete Healthcare LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/3/2019

Signature /s/ Brian Johnson  
*Brian Johnson*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_



Adobe Systems, Inc.  
345 Park Avenue  
San Antonio, CA 95110-2704

ADT Security  
1 Town Center Road  
Boca Raton, FL 33486

AFLAC  
1932 Wynnton Road  
Columbus, GA 31999

Ariel Bouskila  
Berkovitch & Bouskila, PLLC  
80 Broad St., Suite 3301  
New York, NY 10004

AT&T  
208 S. Akard St.  
Dallas, TX 75202

Bio Medical Waste Solutions  
P.O. Box 1147  
Port Neches, TX 77651

Canon Financial Services, Inc.  
158 Gaither Dr., Suite 200  
P.O. Box 5008  
Mount Laurel, NJ 08054

Central Mutual Insurance  
7301 State Hwy.161  
Irving, TX 75039

Christopher R. Castro  
MCA Recovery  
17 State Street, Suite 4000  
New York, NY 10004

Christopher Savoy  
Regent & Associates  
3601 Audubon Place  
Houston, TX 77006

CHTD Company  
P.O. Box 2576  
Springfield IL 62708

CPS  
4514 Frank Bryant Lane  
San Antonio, TX 78220

Dena G. Choate  
Reid & Dennis  
3131 McKinney Ave, Ste. 600  
Dallas, TX 75204-2456

Dish Network-EF  
9601 South Meridian Blvd.  
Englewood, CO 80112

Docutap, Inc.  
101 S. Phillips Ave. #300  
Sioux Falls, SD 57104

Elisa M. Pagano  
CSG Attorneys at Law  
One Boland Drive  
West Orange, NJ 07052

First American Vendor Finance  
255 Woodcliff Dr.  
Fairport, NY 14450

Frost Bank  
111 W. Houston St.  
P.O. Box 1600  
San Antonio, Texas 78296

Green Capital Funding LLC  
30 Broad St., Suite 14108  
New York, NY 10004

Highland Capital Corporation  
5 Center Avenue  
Little Falls, NJ 07424

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

ITSC  
614 W. French Place  
San Antonio, TX 78212

JGI Outdoor Advertising  
525 Park Grove  
Katy, TX 77450

Kash Capital  
1022 Avenue M  
Brooklyn, NY 11230

Leslie Luttrell  
Luttrell+Carmody Law Group  
One International Centre  
100 NE Loop 410, Suite 615  
San Antonio, TX 78216

Lindsey Rohan  
Law Office of Lindsey Rohan  
348 RXR Plaza  
Uniondale, NY 11556

Lockaway Storage

Marc Connelly  
Assistant General Counsel  
1100 W. 49th Street  
Austin, TX 78756-3199

NEC Corporation of America  
6535 State Hwy 161  
Irving, TX 75039

Network Box USA  
2825 Wilcrest Dr., #259  
Houston, TX 77042

Nextiva\*Voip Service  
8800 E. Chaparral Rd. Suite 300  
Scottsdale, AZ 85250

Norcal Group  
7600 N. Capital of TX Hwy  
Austin, TX 78731

Northland Cable Ventures  
515 W. Tyler  
Mexia, TX 76667

OnDeck Capital  
1400 Broadway  
New York, NY 10018

Pegasus MSO, LLC  
1314 W. McDermott Dr.  
Ste. 106-517  
Allen, TX 75013

Platinum Rapid Funding Group Ltd.  
348 RXR Plaza  
Uniondale, NY 11556

Region Capital  
323 Sunny Isles Blvd.  
Suite 501  
Sunny Isles, FL 33160

Ryan C. Reed  
Pulman, Cappuccio & Pullen, LLP  
2161 NW Military Hwy, Suite 400  
San Antonio, TX 78213

SAWS  
2800 US Hwy 281 N  
San Antonio, TX 78212

South Park Properties SM  
100 Mackey Drive  
San Antonio, TX 78213

Spectrum  
60 Columbus Circle  
New York, NY 10023

Stewart & Stevenson  
5717 I-10  
San Antonio, TX 78219

TIAA Finance  
P.O. Box 911608  
Denver, CO 80291-1608

Tony Gray  
OnDeck  
1400 Broadway  
New York, NY 10018

Tracksmart

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601 NW Loop 410, Suite 600  
San Antonio, TX 78216

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Main Justice Bldg., #5111  
10th & Constitutional Ave., NW  
Washington, DC 20530

WG Capital  
1734 8th Ave.  
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Brooklyn, NY 11215